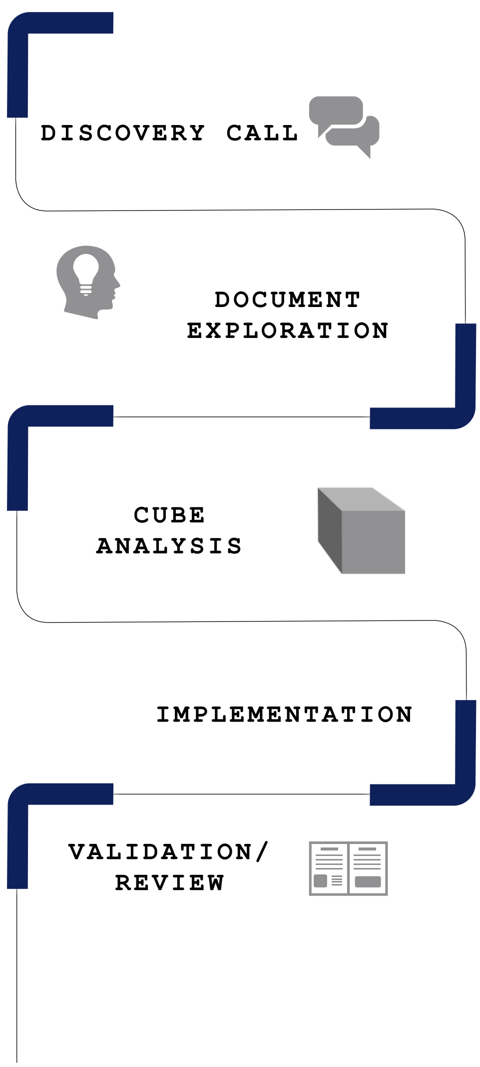
Blueprint Design Review



Our first conversation is a mutual introduction. It's about getting to know each other and making sure working together feels right. We'll explore your goals and concerns and what it would look like to move forward.

Your financial questionnaire and other documents tell a story of where you've been and where you are today. Questions about your history and your intended goals will help us shape the next steps.

A financial plan is like a cube; six different sides, all important at one time or another. Here we analyze and present options for Investing and Investment Philosophy, Debt Management, Tax Planning, Insurance & Risk Analysis, Income Planning, and Estate & Charitable Transfer. Clients choose the best options for them.

We put your choices in motion, confirming along the way when each piece is in place. Success depends on proper execution and we follow the details until everything happens exactly as you expected.

Because your plan is dynamic, we validate and review regularly to make sure the components and direction are exactly what you want. We'll set an appointment for your first annual review to make sure you never lose momentum.

BLUEPRINT RETIREMENT ADVISORS LLC

Need to plan your retirement?

Call **(925) 283-6453**

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